

Ref: GLL/BSE/2025-26/June -

Date: June 04, 2025

To
The General Manager,
Corporate Relations Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, **Mumbai – 400001**.
Maharashtra State, India.
Script Code: 531739

To
The Listing Manager,
The Ahmedabad Stock Exchange Limited
A-2, Kamdhenu Complex, Opp. Sahajanand
College, 120 Feet Ring Road, Panjara Pol,
Ambawadi, **Ahmedabad - 380015**.
Gujarat State, India.
Script Code:

To
**The Calcutta Stock Exchange
Limited,**
#7, Lyons Range, Murgighata,
Dalhousie, **Kolkata - 700001**,
West Bengal State, India.
Scrip Code: 26178

Dear Sir/Madam,

**Sub: Outcome of the Board Meeting of Gennex Laboratories Limited held on
June 04, 2025 – Scrip Code: 531739/GENNEX**

**Reg: Disclosure under Regulation 30 of the Securities and Exchange Board of
India (Listing Obligations and Disclosure Requirements) Regulations,
2015 (the ‘Listing Regulations’) – Conversion of Warrants into Equity
Shares.**

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, we wish to inform you that Board of Directors of the Company, at its meeting held today, on June 04, 2025 has considered and approved the following:

1. Allotment of 40,00,000 Equity Shares upon Conversion of Warrants to the member of promoter group on Preferential basis

The requisite disclosures are set out in Annexure A to this letter.

We hereby submit that the Board Meeting had commenced at 02:00 PM and concluded at 02.30 PM.

This intimation is also uploaded on the Company website: www.gennexlab.com

We request you to take the above information on record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For Gennex Laboratories Limited

Dinesh Kumar Kejriwal
Company Secretary & Compliance Officer

Gennex Laboratories Limited

Annexure A

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No.'s SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 and CIR/CFD/ CMD/4/2015 dated September 9, 2015 and Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No.	Disclosure Item	Details
i.	Type of Securities issued	Equity Shares on Conversion of Warrants
ii.	Type of issuance	Preferential Allotment
iii.	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 40,00,000 (Forty Lakhs) Equity Shares of face value of INR. 1/- each upon conversion of 40,00,000 (Forty Lakhs) Warrants at an issue price of INR. 14.75/- (Indian Rupees Fourteen and Seventy-Five Paise Only) each upon receipt of "Warrant Exercise Amount".

Additional Information in case of Preferential Issue (Disclosure post allotment of Securities)

Sr. No.	Disclosure Item		Details																					
i.	Name of the investor(s)		PREMIER FISCAL SERVICES PVT. LTD.																					
ii.	Post allotment of securities –Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors		i. Outcome of the subscription: Details of the shareholding of the allottees in the Company, prior to and after the said allotment, is as under: <table><tr><th rowspan="2">Particulars (Name of the Investor s)</th><th colspan="2">Pre-Preferential Allotment</th><th rowspan="2">No. of Equity Shares allotted</th><th colspan="2">Post Preferential Allotment</th></tr><tr><th>No. of Equity Shares</th><th>%</th><th>No. of Equity Shares</th><th>%</th></tr><tr><td>PREMIER FISCAL SERVICES PVT. LTD.</td><td>3,75,38,000</td><td>16.50</td><td>40,00,000</td><td>4,15,38,000</td><td>17.95</td></tr></table> ii. Issue Price: INR. 14.75 per share. iii. Number of Investors: (1) One						Particulars (Name of the Investor s)	Pre-Preferential Allotment		No. of Equity Shares allotted	Post Preferential Allotment		No. of Equity Shares	%	No. of Equity Shares	%	PREMIER FISCAL SERVICES PVT. LTD.	3,75,38,000	16.50	40,00,000	4,15,38,000	17.95
Particulars (Name of the Investor s)	Pre-Preferential Allotment		No. of Equity Shares allotted	Post Preferential Allotment																				
	No. of Equity Shares	%		No. of Equity Shares	%																			
PREMIER FISCAL SERVICES PVT. LTD.	3,75,38,000	16.50	40,00,000	4,15,38,000	17.95																			

Gennex Laboratories Limited

Office: 'Akash Ganga' 4th Floor, Plot NO.144, Srinagar colony, Hyderabad-500073, T.S. India | Phone: +91-40-67334400 (30 Lines), Fax: +91-40-67334433
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Info@gennexlab.com, www.gennexlab.com ■ CIN :L L24230TG1990PLC011168

iii.	In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument;	Equity shares are being allotted upon Conversion of Warrants.
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For Gennex Laboratories Limited

Dinesh Kumar Kejriwal

Company Secretary & Compliance Officer

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