



GENNEX LABORATORIES LIMITED

Corporate Identification Number: L24230TG1990PLC011168.

Registered Office: Survey #133, IDA Bollaram, Jinnaram Mandal, Sanga Reddy District – 502 325, Telangana, India.

Corporate Office: Akash Ganga, 03rd Floor, Plot No.144, Srinagar Colony, Hyderabad 500073, Telangana, India.

Phone: 040-67334400; E-mail: investorrelations@gennexlab.com; website: www.gennexlab.com

Contact Person: Mr. Dinesh Kumar Kejriwal, Company Secretary and Compliance Officer

SECOND AND FINAL REMINDER-CUM-FORFEITURE NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF GENNEX LABORATORIES LIMITED, WHO HAVE NOT PAID THE FIRST AND FINAL CALL MONEY.

Date: June 13, 2023

Last Date of Payment: June 30, 2023
CHEQUE/DEMAND DRAFT SHOULD BE MADE PAYABLE TO “GENNEX LABORATORIES LIMITED - CALL MONEY COLLECTION – R” (for Resident Shareholders) “GENNEX LABORATORIES LIMITED - CALL MONEY COLLECTION – NR” (for Non-Resident Shareholders)
PAYMENT FOR CALL MONEY WILL BE ACCEPTED BY AXIS BANK LTD AT THEIR DESIGNATED BRANCHES

Dear Shareholder,

SUB: SECOND AND FINAL REMINDER-CUM-FORFEITURE NOTICE FOR PAYMENT OF FIRST AND FINAL CALL MONEY OF ₹4.50 (COMPRISING ₹0.75 TOWARDS FACE VALUE AND ₹3.75 TOWARDS SECURITIES PREMIUM) PER PARTLY PAID-UP EQUITY SHARE ISSUED BY GENNEX LABORATORIES LIMITED (THE “COMPANY”) ON A RIGHT BASIS PURSUANT TO THE LETTER OF OFFER DATED JULY 16, 2022 (“LETTER OF OFFER”)

REF.: ISSUE OF UPTO 6,32,51,500 EQUITY SHARES OF FACE VALUE OF ₹1.00 EACH (“RIGHTS EQUITY SHARES”) OF GENNEX LABORATORIES LIMITED (THE “COMPANY”) FOR CASH AT A PRICE OF ₹6 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹5 PER RIGHTS EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING UPTO ₹ 37.951 CRORES* (“ THE ISSUE ”) ON A RIGHTS BASIS TO THE EXISTING ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 1(ONE) RIGHTS EQUITY SHARE FOR EVERY 2(TWO) FULLY PAID-UP EQUITYSHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS JULY 22, 2022 (THE “RIGHTS ISSUE”).

This is reference to the First and Final Call Money Notice dated October 11, 2022 and First Reminder Notice dated January 05, 2023 issued in relation to the partly paid- up equity shares of the Company. In this connection, the Right Issue Committee (“Committee”), duly authorized by the Board of Directors of the Company, at its meeting held on June 13, 2023, decided to give FINAL opportunity to the shareholders holding Rights Equity Shares, who have not paid the First and Final Call money, to pay the First and Final call (hereinafter referred to as “Final Call” for convenience) before forfeiture of the partly paid-up shares. Accordingly, the Committee approved the sending of a Second and Final Reminder-cum-Forfeiture Notice (“Reminder Notice”) for payment of final call amount of ₹4.50 per partly paid-up equity share (comprising ₹0.75 towards face value and ₹3.75 towards securities premium) as Final Call money, to the holders of such partly paid-up equity shares on which the final call money remains unpaid.

As per the Company’s records, the Final Call money for the partly paid-up equity shares of the Company held in the captioned DP ID – Client ID/Folio No. remains unpaid and hence, in accordance with the Companies Act, 2013 (“Act”), Articles of Association of the Company and the Letter of Offer, the Second and Final Reminder-cum-Forfeiture Notice is hereby given to you to pay the Final Call Money as per details given below:

No. of partly paid-up equity shares on which call amount is to be paid	Amount due and payable @ ₹4.50 per partly paid-up equity share (₹ in figures)

Other Instructions

Payment Period	From	To	Duration
	June 16, 2023	June 30, 2023	15 Days
Mode of Payment:	Cheque/Demand Draft payable to “GENNEX LABORATORIES LIMITED - CALL MONEY COLLECTION – R” (for Resident Shareholders) “GENNEX LABORATORIES LIMITED - CALL MONEY COLLECTION – NR” (for Non-Resident Shareholders)		

Detailed instructions for payment of the Final Call Money are enclosed as Annexure 1. Please read the same before proceeding for payment. You are requested to make the payment of the Final Call Money on or before June 30, 2023.

Please note that, failure to pay the Final Call Money, as aforesaid shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.

Yours Sincerely,

For GENNEX LABORATORIES LIMITED

Sd/-

Dinesh Kumar Kejriwal

Company Secretary and Compliance Officer



GENNEX LABORATORIES LIMITED

Corporate Identification Number: L24230TG1990PLC011168.

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Corporate Office: Akash Ganga, 03rd Floor, Plot No.144, Srinagar Colony, Hyderabad 500073, Telangana, India.

Phone: 040-67334400; **E-mail:** investorrelations@gennexlab.com; **website:** www.gennexlab.com

Contact Person: Mr. Dinesh Kumar Kejriwal, Company Secretary and Compliance Officer

DETAILED INSTRUCTIONS FOR PAYMENT OF FINAL CALL MONEY PURSUANT TO SECOND AND FINAL REMINDER-CUM-FORFEITURE NOTICE DATED JUNE 13, 2023 - MODE OF DISPATCH OF NOTICE

In terms of the provisions of the Act, read with the relevant rules made thereunder, the Final Reminder-cum-Forfeiture Notice is being sent in electronic mode to the holders of partly paid-up equity shares who have not paid the call money or part thereof, pursuant to the First and Final Call Money Notice dated October 11, 2022 and First Reminder Notice dated January 05, 2023, and whose e-mail address is registered with the Company or its Registrar and Transfer Agent – Bigshare Services Private Limited (“RTA”) or the Depository Participant(s). The Final Reminder-cum-Forfeiture Notice along with the detailed instructions and payment slip are also available on the Company’s website at www.gennexlab.com.

Physical copies of the Final Reminder-cum-Forfeiture Notice along with the detailed instructions and payment slip are being sent to those holders of partly paid-up equity shares who have not paid the final call money (or a part thereof) and:

- who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- who have specifically registered their request for the physical copy of the same.

PAYMENT INSTRUCTIONS

Please note that:

- Cheque/demand draft should be made payable to GENNEX LABORATORIES LIMITED - CALL MONEY COLLECTION – R” (for Resident Shareholders) “GENNEX LABORATORIES LIMITED - CALL MONEY COLLECTION – NR” (for Non-Resident Shareholders) applying on repatriable basis or non-repatriable basis payable at Kolkata, and crossed “Account Payee Only”. Further please mention Final Reminder-cum-Forfeiture Notice no., folio no. / DP ID no. / Client ID no. / No. of Rights Equity Shares at the back of the cheque/ demand draft. Cash payment shall not be accepted.
- No part payment will be accepted and part payment will be treated as non-payment which shall render the partly paid-up equity shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the partly paid-up equity shares pursuant to the Final Reminder-cum-Forfeiture Notice for payment of final call money, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up equity shares held by such holder, the Board/duly authorized Committee of the Board, may consider conversion of such lower number of equity shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder. (For example - If a shareholder holds 100 partly paid-up equity shares, the aggregate amount payable by such holder pursuant to the Final Reminder-cum-Forfeiture Notice for payment of final call money will be ₹80/-. If such holder makes a payment of ₹40, such holder will receive such number of fully paid-up equity shares converted in proportion to the payment made i.e. 50 fully paid-up equity shares. Partly paid-up equity shares in respect of which the First and Final Call money payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)
- Please note that payments in respect of partly paid-up equity shares for a particular demat account/folio no., shall be made only once during the Payment Period (and not in multiple tranches) and the subsequent payments made, post the first payment made during the Payment Period, may be rejected at the discretion of Board of directors or it’s duly constituted committee.
- Excess/duplicate amount paid or amount paid by person who is not a shareholder liable for payment or short payment made by a shareholder (in case the same cannot be adjusted towards payment of Final Call Money), will be refunded as per the following methods:
 - Cheque/DD - Credit to the same bank account from where payment has been made
 - Any other method, as decided by the Board of directors or it’s duly constituted committee

Payment Modes

1. For payment through cheque/ demand draft

- Shareholders are requested to submit the payment slip along with cheque/demand draft made payable to GENNEX LABORATORIES LIMITED - CALL MONEY COLLECTION – R” (for Resident Shareholders) “GENNEX LABORATORIES LIMITED - CALL MONEY COLLECTION – NR” (for Non-Resident Shareholders).
- The payment slip is enclosed herewith as Annexure 2.
- The shareholder must inter alia state the following details in the payment slip:
 - Full Name of the Sole/First shareholder;
 - Final Reminder-cum-Forfeiture Notice No.;
 - DP ID-Client ID/Folio No.; and

d. No. of partly paid-up equity shares.

- iv. The payment slip along with the amount payable by cheque or demand draft must be presented at AXIS Bank Limited at any of the following locations during banking hours on or before June 30, 2023:
- v. Shareholders residing at locations where the AXIS Bank Limited collection center is not available, may send their Final Call Money along with the completed payment slip by registered post/speed post/courier at the office of the Registrar: Bigshare Services Private Limited (Unit: GENNEX LABORATORIES LIMITED), Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India; or (2) addressing to Company's Secretarial Department sitting at the Corporate Office of the Company Situated at GENNEX LABORATORIES LIMITED (Secretarial Department) Akash Ganga, 03rd Floor, Plot #144, Srinagar Colony, Hyderabad – 500 073, Telangana State, India, stating the requisite details along with Cheque/Demand Draft payable at Kolkata, such that the same are received on or before the last date of payment of the Final Call Money as mentioned in the Final Reminder-cum-Forfeiture Notice i.e. June 30, 2023.
- vi. Post-dated cheques will not be accepted and are liable to be rejected.
- vii. After the last date of payment, i.e. June 30, 2023, Bank branches at the aforesaid locations will not accept any Final Call Money payment.
- viii. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.
- ix. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

2. Non-payment

Please note that, failure to pay the Final Call Money pursuant to the Second and Final Reminder-cum-Forfeiture Notice, as aforesaid, shall render the partly paid-up equity shares (to the extent that the final call money was not paid), including the application amount and first call money already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

OTHER INFORMATION

- i. The ISIN representing partly paid-up equity shares has been suspended by BSE Limited.
- ii. The process of corporate action for converting the partly paid-up equity shares to the fully paid-up equity shares under the present ISIN INE509C01026 for the existing fully paid-up equity shares is estimated to be completed, on a best effort basis, within two to three weeks from the last date of payment of the Final Call Money stipulated under this Second and Final Reminder-cum-Forfeiture Notice. Payments in respect of partly paid-up equity shares for a particular demat account/folio no., shall be accepted only once (and not in multiple tranches) and the subsequent payments made, post the first payment made during the Payment Period, will be liable to be rejected. Please note that the timeline for the credit of the fully paid-up equity shares to the respective demat accounts, may be affected due to the ongoing pandemic and related delays, including due to any lockdowns imposed by the relevant authorities or due to procedural formalities with the regulatory authorities.
- iii. Upon completion of the corporate action, the partly paid-up equity shares shall be converted into fully paid-up equity shares and would be credited to ISIN INE509C01026.
- iv. In case of non-receipt of the Second and Final Reminder-cum-Forfeiture Notice, shareholders can request by e-mail or letter, for the duplicate Second and Final Reminder-cum-Forfeiture Notice to the Registrar, or may also download the same from the Company's website: www.gennexlab.com. In such a case, however, the shareholder has to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the Final Call Money and other desired details.
- v. The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- vi. All correspondence in this regard may be addressed to:
Bigshare Services Private Limited (Unit: GENNEX LABORATORIES LIMITED),
Office No S6-2, 6th floor Pinnacle Business Park,
Next to Ahura Centre, Mahakali Caves Road,
Andheri (East) Mumbai - 400093, India
Telephone: +91 22 6263 8200; Facsimile: +91 22 6263 8299 E-mail: rightsissue@bigshareonline.com;
Investor grievance email: investor@bigshareonline.com;
Website: www.bigshareonline.com;
SEBI Registration No.: INR000001385
- vii. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours Sincerely,

For GENNEX LABORATORIES LIMITED

Sd/-

Dinesh Kumar Kejriwal

Company Secretary and Compliance Officer

**GENNEX LABORATORIES LIMITED
PAYMENT SLIP FOR FINAL CALL**

(to be used for payment through cheque/ demand draft)

SHAREHOLDERS SHOULD SUBMIT THIS SLIP TO AXIS BANK BRANCH ALONGWITH CHEQUE/DEMAND DRAFT

From: Final Reminder-cum-Forfeiture Notice No: Name: DP ID- Client ID/Folio No.: PAN:	To, AXIS Bank Limited Branch _____ (please fill name of the branch, refer list overleaf)
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SECOND AND FINAL REMINDER-CUM-FORFEITURE NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL AMOUNT IS TO BE PAID
(to be filled in by the shareholder)

Folio Number/ DP or Client ID	No. of partly paid-up Equity Shares on which call amount is to be paid (A)	Amount due and payable @ Re.4.50 per Partly Paid-up Equity Share [(A)*₹4.50 (₹ in figures)]

Payment Details (to be filled in by the shareholder)

Final Call Money due (in ₹)	Cheque/Demand Draft Amount (₹)	Cheque/ Demand Draft No.	Drawn On/paid from (Bank & Branch)	Date of Payment	Bank Serial No. (To be filled by the Bank)

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GENNEX LABORATORIES LIMITED

ACKNOWLEDGEMENT SLIP FOR FINAL CALL MONEY FINAL REMINDER-CUM-FORFEITURE NOTICE

Received by Cheque/DD No. _____ dated _____ for ₹ _____

drawn on _____ (name of bank & branch) being the payment towards Final Call money for the above Rights Equity Shares. (Details to be filled by the shareholder)

Name of the First/Sole Shareholder: DP ID/Client ID/ Folio No.: No. of Partly Paid-up Equity Shares: Final Reminder-cum-Forfeiture Notice No.: Date:	Sign and Stamp of AXIS Bank Limited Collecting Bank Date:
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COLLECTION BANK BRANCHES FOR RESIDENT AND NON-RESIDENT APPLICANTS:

City/Location	Complete Address:
Mumbai	Axis Bank, Jeevan Prakash Building, Ground floor, Sir PM Road, Fort, Mumbai 400001;
Hyderabad	Axis Bank, 6-3-879/B, First Floor , G Pulla Reddy Greenlands, Begumpet Road, Hyderabad 500016;
Kolkata	Axis Bank, 7, Shakespear Sarani, Kolkata 700071;
Chennai	Axis Bank, 82, Dr. Radhakrishna Salai, Mylapore, Chennai 600004;
New Delhi	Axis Bank, XXXXsman House, 148, Barakhamba Road, New Delhi 110001;
Bengaluru	Axis Bank, No.9, M.G. Road, Block A, Bengaluru 560001;
Ahmedabad	Axis Bank, Trishul, Opp. Samartheshwar Temple, Ahmedabad 380006;
Jaipur	Axis Bank, O-15, Green House, Ashok Marg, C-Scheme, Jaipur 302001;
Vadodara	Axis Bank, Vardhaman Complex, Opp GE Brace Course Circle (North), Vadodara 390007;
Noida	Axis Bank, B2-B3, Sector 16, Noida 201301;
Panvel	Axis Bank, Raje Complex, Plot No. 198A, Shivaji Chowk, Panvel 410206;
Pune	Axis Bank, Indra Pushti, Opp. Fergusson College Gate 2, Pune 411004;
Chandigarh	Axis Bank, SCO 343-344, Sector 35-B, Chandigarh 160022;
Indore	Axis Bank, Kamal Palace, 1 Yeshwant Colony, Yeshwant Niwas Road, Indore 452003;
Surat	Axis Bank, Digvijay Towers, Opp. St. Xaviers School, Ghod Dod Road, Surat 395001;
Nagpur	Axis Bank, M.G. House, Rabindranath Tagore Road, Besides Board Office, Civil Lines, Nagpur 440001;
Lucknow	Axis Bank, 31/93, Ground Floor, I & II Floor, Lucknow 226001;
Gurgaon	Axis Bank, SCO 29, Sector 14, Near Huda Office, Old Delhi, Gurgaon Road, Gurgaon 122001;
Thane	Axis Bank, Dhiraj Baug, Near Hari Niwas Circle, LBS Marg, Thane (West), Thane 400602;
Navi Mumbai	Axis Bank, Vardhaman Chambers Co-op Society, Plot No 84, Sector 17, Vashi, Navi Mumbai 400705;
Rajkot	Axis Bank, Titan, Near KKV Circle, Kalawad Road, Rajkot 360005;
Kanpur	Axis Bank, 16/104 A, Civil Lines, Infront of ICAI Bhawan, Kanpur 208001;
Jamnagar	Axis Bank, Jaidev Arcade, Ground floor, Park Cly Main Road, Nr Joggers Park, Jamnagar 361008;
Faridabad	Axis Bank, Shop No.6, Crown Complex, Neighborhood No.2, 1-2 Chowk, NIT, Faridabad 121001;
Gandhi Nagar	Axis Bank, Gandhi Nagar Milk Consumer Co-op Union, Plot No 436, Sector 16, Gandhi Nagar 382016