

Date: 27.01.2024

To  
The General Manager  
Corporate Relations Department,  
Bombay Stock Exchange Limited  
Floor 25, P.J. Towers, Dalal Street,  
Mumbai, Maharashtra -400 001  
**Scrip Code: 531739**

To  
The Listing Manager  
The Ahmedabad Stock Exchange Limited  
A-2, Kamdhenu Complex, Opp. Sahajanand  
College, 120 Feet Ring Road, Panjara Pol,  
Ambawadi, Ahmedabad, Gujarat -380015

To  
The Listing Manager  
The Calcutta Stock Exchange Limited  
#7 Lyons Range, Murgighata,  
Dalhousie, Kolkata, West Bengal- 700001  
**Scrip Code: 21678**

**Sub: Outcome of the Board Meeting held on 27 January, 2024 of Gennex Laboratories Limited - BSE Script code: 531739**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Schedule III thereto, and in furtherance to our intimation dated November 20, 2023, November 29, 2023, and Board meeting outcome filed on December 2, 2023 we wish to inform you that Board of Directors of the Company, at its meeting held today, on January 27, 2024 has considered and approved the following:

- 1. Allotment of 5,00,00,000 equity shares of the Company having face value of Re. 1/- each on preferential basis to specified persons**

Allotted 5,00,00,000 (Five Crores) equity shares of the Company having face value of Re. 1/- each (Rupee One only) at a price of Rs. 14.75/- each (Rupees Fourteen and Seventy-Five Paise only), aggregating to Rs. 73,75,00,000/- (Rupees Seventy-Three Crore and Seventy-Five Lakhs only) on a preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and other applicable laws, to persons specified in Annexure I.

- 2. Allotment of 1,55,00,000 share warrants of the Company to the member of promoter group on a preferential basis**

## Gennex Laboratories Limited



Allotted 1,55,00,000 (One Crore and Fifty-Five Lakhs) share warrants each at a warrant issue price [including the warrant subscription price (Rs. 3.69/- per warrant) and the warrant exercise price (Rs. 11.06/- per warrant)] of Rs. 14.75 each (Rupees Fourteen and Seventy-five Paise only) aggregating to Rs. 22,86,25,000 (Rupees Twenty-two Crores Eighty-six Lakhs Twenty-five Thousand only), to Premier Fiscal Services Private Limited upon receipt of an amount aggregating to Rs. 5,71,95,000 (Rupees Five Crores Seventy-One Lakhs Ninety-Five Thousand only) at the rate of Rs. 3.69 (Rupees Three and Sixty-Nine Paise only) per warrant (being 25% of the issue price per warrant as upfront payment "Warrant Subscription Price").

The warrants are convertible into 1 (one) fully paid-up equity share of the Company, having a face value of Re. 1/- each (Rupee One only) within a period of 18 months (Eighteen Months) from the date of allotment in accordance with the provisions of Chapter V of SEBI ICDR Regulations and other applicable laws.

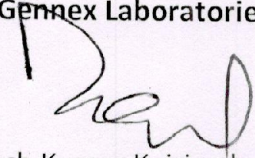
The meeting commenced at 2.00 PM and concluded at 2.30 PM.

We request you to take the above information on record and acknowledge receipt of the same.

Thanking You

Yours faithfully

For **Gennex Laboratories Limited**

  
Dinesh Kumar Kejriwal

Company Secretary & Compliance Officer



List of Allottees**A. PREFERENTIAL ALLOTMENT OF EQUITY SHARES OF RUPEE 1/- EACH AT A PRICE OF RS. 14/75**

S no.	Name of the Allottee(s)	No. of shares
1	JMS Mines & Minerals Pvt. Ltd.	79,00,000
2	Nirav Maroti	5,00,000
3	Sumitra Devi Agarwal	45,00,000
4	Brij Bhushan Agarwal	45,00,000
5	Shloke Properties & Investments Pvt. Ltd.	10,00,000
6	Atul Churiwal	20,00,000
7	Skoll Merchandise Pvt. Ltd.	10,00,000
8	Nitisha Dakalia	5,00,000
9	VIVEK KUMAR SINGHAL	20,00,000
10	DEEPAK KUMAR SINGHAL	17,00,000
11	NIKITA SINGHAL	16,00,000
12	DARSHAK SHANTILAL SHAH	17,00,000
13	YASHODHARA KHAITAN	5,00,000
14	Isha Khaitan	5,00,000
15	VIVAYA ENTERPRISES PRIVATE LIMITED	20,00,000
16	COMPLETION TRADE AND COMMERCE PRIVATE LIMITED	20,00,000
17	Vidya Tradecon Pvt. Ltd.	50,00,000
18	Hemant Kumar Jain	40,00,000
19	Manoj Kumar Dugar- HUF	25,00,000
20	Sunil Kumar Bhutra- HUF	10,00,000
21	Meena Mahesh Shah	10,00,000
22	Rajkumari Manot	3,00,000
23	Harsh Manot- HUF	3,00,000
24	Rohit Manot- HUF	4,00,000
25	Sanjay Kumar Bothra	10,00,000
26	Aditya Rathi	1,00,000
27	Deepak Kumar Agarwal	5,00,000
	<b>Total</b>	<b>5,00,00,000</b>

**B. PREFERENTIAL ALLOTMENT OF SHARE WARRANTS AT A PRICE OF RS. 14/75 EACH**

S no.	Name of the Allottee(s)	No. of shares
1	PREMIER FISCAL SERVICES PVT. LTD.	1,55,00,000

