

To  
Corporate Relations Manager  
BSE Limited  
Phiroje Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

To  
Listing Manager  
The Ahmedabad Stock Exchange Limited  
A-2, Kamdhenu Complex,  
Opposite Sahajanand College,  
120 Feet Ring Rd, Panjara Pol, Ambawadi,  
Ahmedabad – 380 015

To  
The Secretary  
The Calcutta Stock Exchange Limited  
#7, Lyons Range, Murgighata,  
Dalhousie, Kolkata – 700 001

**Sub:** Outcome of the Rights Issue Committee

**Ref:** Reg.30 of the SEBI (LODR) Regulations, 2015.

Dear Sir/Ma'am,

In terms of Reg.30 of the SEBI (LODR) Regulations, 2015, we are pleased to inform you that the Rights Issue Committee meeting of the Company at its duly convened meeting held today i.e., November 04, 2022 at the Corporate Office of the Company, has inter-alia, considered and approved the following matters:

**1. Transition of Partly Paid-up Equity Shares in to fully paid-up equity shares;**

With reference to our letter dated October 11, 2022 in relation to the payment of first and final call amount of Rs.4.50/- per equity share (consisting of face value of Rs0.075/- and a premium of Rs.3.75/- per equity share) being first and final call-in respect of 5,25,06,534 partly paid-up equity shares of the Company allotted pursuant to Right Issue on August 26, 2022 and having ISIN: IN9509C01016 (Partly Paid-up Equity Shares).

The shareholders of the Partly Paid-Up Equity Shares, whose names appeared on Record Date fixed for this purpose i.e. Friday, October 07, 2022, were required to pay the First and Final Call between Friday, October 14, 2022 and Friday, October 28, 2022 (both days inclusive). The aggregate amount payable by some of these shareholders towards First and Final Call was Rs.23,62,79,403/-

The successful and valid call money was received on 3,47,40,043 Partly Paid Up Equity Shares aggregating to Rs.15,63,30,193.50/- representing around 66.16% of the amount due on First and Final Call and consequently transition of 3,47,40,043 Partly Paid-Up Equity Shares in to fully paid-up equity shares was approved.

**2. Reminder to holders of remaining Partly Paid-up Shares.**

The Board authorised the issuance of call money reminder(s) to the holders of remaining 1,77,66,491 Partly Paid-up Shares.

We request you to take note of the above information on record and acknowledge the receipt of the same.

Thanking you,

Yours Truly,

**For Gennex Laboratories Limited**

**Rajesh Vankadara**  
Company Secretary & Compliance Officer

**Gennex Laboratories Limited**