

To
Corporate Relations Manager
BSE Limited
Phiroje Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To
Listing Manager
The Ahmedabad Stock Exchange Limited
A-2, Kamdhenu Complex,
Opposite Sahajanand College,
120 Feet Ring Rd, Panjara Pol, Ambawadi,
Ahmedabad - 380 015

To
The Secretary
The Calcutta Stock Exchange Limited
#7, Lyons Range, Murgighata,
Dalhousie, Kolkata - 700 001

Sub: Disclosure Under Reg.30 of the SEBI (LODR) Regulations, 2015, as amended.
Ref: Rights Issue of Equity Shares of Gennex Laboratories Limited ("The Company")

Dear Sir/Ma'am,

With reference to captioned subject and in furtherance of Rights Issue of the Company, this is to inform that in terms of the Letter of Offer dated July 16, 2022 and in accordance with the Basis of Allotment finalized in consultation with BSE Limited (Designated Stock Exchange), the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company has, at its meeting held on today, i.e., August 26, 2022, approved the allotment of 5,25,06,534 Rights Equity Shares of face value of Rs.1/- each (Rs.0.25/- paid-up) at a price of Rs.6/- per Rights Equity Share including a share premium of Rs.5/- per Rights Equity Share, of which Rs.1.50/- per Rights Equity Share including a share premium of Rs.1.25/- per Rights Equity Share has been paid up on application and the balance amount shall be payable on First and Final Call at such time as may be determined by the Board at its sole discretion.

Consequent to the said allotment, the paid-up equity share capital of the Company shall be as follows:


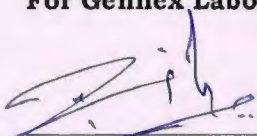
Particulars	Number of Shares	Amount in Rs.
Equity Shares of Rs.1/- each fully paid up	12,65,03,000	12,65,03,000
Equity Shares of Rs.1/- each (Rs.0.25/- paid up)	5,25,06,534	7,87,59,801

We request you to take the above information on record and acknowledge the receipt of the same.

Thanking you,

Yours Truly,

For Gennex Laboratories Limited



Rajesh Vankadara
Company Secretary & Compliance Officer
Membership #A44949

Gennex Laboratories Limited